

Fully on-line responsive sales platform

LAW COST, EASY TO USE SALES PLATFORM DESIGNED FOR FINANCIAL SERVICES OFFERING SHORT "TIME TO MARKET " AND FAST PRODUCT IMPLEMENTATION

ACCESABLE THROUGH DESKTOP AND MOBILE DEVICES



The system supports the full cycle of contract life time
Agent Portal - contracts concluded by agents
Direct for customers - customer self-service process

SALES STRUCTURE MANAGEMENT



System allows to create any sales structures and manage them
Support for multi-level sales structures

OWN PRODUCT ENGINE



System supports the creation and management of products and prices (tariffs).

ALLOWING TO MIX THEM INTO NEW ONE



Products from different providers may be packed into one product

SUPPORTS COMMISSION AND PAYMENTS



- Define commission parameters
- Set up commission per agent and per product
- Create data for a Sales

FINANCE AND SETTLEMENTS



- System supports the settlement of payments and commissions
- Payment registration, Off/online payments, Settlement of contracts, -Agents settlements

CONFIGURABLE BY USER



Products, Tariffs, Sales channels, Document templates, Data dictionaries

MULTILINGUAGE



"Out of the box": Polish, English, French, Spanish.

REPORTS AND DATA MANAGEMENT



- Separate dashboard app Data aggregation
- Presentation of data in the form of graphs

OPEN FOR INTEGRATION

- 100 % Java & open source, no additional licenses
- Database agnostic
- API/WS integration



CONTACT US

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