

POLISH INSURANCE MARKET IN 2015 AND 10Y BEFORE

POLAND IN 2015

Population	38 mln	Unemployment	9,7%
GDP	474 US B	Inflation	-0,9%
GDP growth rate	+3,1%	Base Interest rate	1,5%

INSURANCE MARKET

GWP IN PLN BILLION

GWP = Gross written premium

Total GWP



+77%

LIFE MARKET

Life GWP



+80%

Individual GWP



+141%

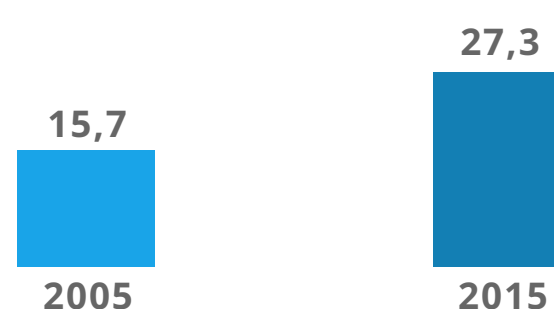
Group GWP



+21%

NON LIFE MARKET

Non Life GWP



+74%

Motor GWP



+38%

Non Motor GWP



+137%